

## Privacy Policy & Disclaimer

Last updated: [4/24/2025]

At Senior Benefits Unlimited, we are committed to protecting your privacy and the confidentiality of your personal information. This Privacy Policy outlines how we collect, use, and safeguard your information in accordance with applicable laws and ethical standards.

### **Policy**

#### What Information We Collect

We may collect personal information from you when you:

- Schedule a consultation
- Submit a contact form
- Enroll in a Medicare plan through us
- Speak with one of our licensed agents

This information may include:

- Your name, address, phone number, and email
- Date of birth
- Medicare ID number or Social Security number (as required for enrollment)
- Current health coverage and medications
- Health and financial information necessary for plan selection

#### How We Use Your Information

Your information is used only to:

- Help you understand your Medicare options
- Recommend and enroll you in appropriate plans
- Communicate with you about your plan or Medicare changes
- Fulfill legal or regulatory requirements (e.g., CMS documentation)

We do not sell, rent, or trade your personal information to third parties.

#### How We Protect Your Information

We use secure systems and industry best practices to store and transmit your information. Only authorized personnel have access to your data, and we maintain strict confidentiality policies across all areas of service.

### **Disclaimer**

Senior Benefits Unlimited is not connected with or endorsed by the U.S. government or the federal Medicare program.

We are a licensed insurance agency and work with a variety of Medicare-approved insurance carriers to help you compare plan options. Information provided on this website is for educational purposes only and does not constitute legal, financial, or tax advice.

Plan availability and benefits may vary by county and carrier. We encourage all visitors to review their options and speak with a licensed agent before making any enrollment decisions.

### **Your Consent**

By using this website or submitting your personal information through any of our forms, you consent to the collection and use of your information as outlined above.